

RODIN[®] INCOME TRUST, INC.

A PUBLICLY REGISTERED, NON-TRADED
REAL ESTATE INVESTMENT TRUST¹

Securities distributed by Cantor Fitzgerald & Co.
(Member FINRA / SIPC)

CANTOR
Fitzgerald

¹ We expect to elect to be taxed as a real estate investment trust ("REIT") beginning in the taxable year ending December 31, 2018. Once we qualify as a REIT, our failure to remain qualified as a REIT would result in higher taxes, may adversely affect our operations, would reduce the amount of income available for distribution, and would limit our ability to make distributions to our shareholders.

This is neither an offer to sell nor a solicitation of an offer to buy the securities described herein. An offering is made only by prospectus. This literature must be preceded or accompanied by a current prospectus. As such, a copy of the current prospectus must be made available to you in connection with this offering and should be read in order to understand fully all of the implications and risks of this offering. No offering is made except by a prospectus filed with the Department of Law of the State of New York. Neither the Attorney General of the State of New York nor any other state or federal securities regulator has passed on or endorsed the merits of this offering or these securities or confirmed the adequacy of the prospectus. Any representation to the contrary is unlawful. All information contained in this material is qualified in its entirety by the terms of the current prospectus. The achievement of any goals is not guaranteed.

THE NEXT GENERATION OF COMMERCIAL REAL ESTATE INVESTMENTS

Rodin Income Trust – “Rodin Income” – is a non-traded real estate investment trust (REIT) that intends to invest in a diversified portfolio of commercial real estate investments secured by properties located both within and outside the United States. These investments may include mortgage loans, subordinated mortgage and non-mortgage interests, as well as direct investments in real estate. By investing in commercial real estate debt, Rodin Income seeks to preserve, protect and return your capital, and provide regular cash distributions made through commercial real estate debt and other related investments.²

Rodin Income is an innovative offering from Cantor Fitzgerald’s suite of “next-generation” non-traded REITs. Given its focus on commercial real estate debt investments, it may be a thoughtful choice for those seeking an income-producing, interest-rate-defensive investment designed to diversify an investor’s portfolio and its sources of investment income.

THE GENESIS OF THE RODIN NAME

Auguste Rodin has long been an inspiration for the Cantor Fitzgerald organization. Co-founder Bernie G. Cantor was one of the world’s largest Rodin collectors. While Cantor donated most of his 750 sculptures to museums and universities, a corporate collection remained in the New York Cantor Fitzgerald office on the 105th floor of the World Trade Center’s North Tower. Proudly described as Cantor’s “museum in the sky,” the collection was unfortunately lost in the 9/11 tragedy. But the spirit of Rodin still remains a guiding force in the halls of Cantor Fitzgerald today.

² We may change our investment objectives, policies and strategies at any time without stockholder consent. There is no assurance that we will be able to invest in our targeted investments. Diversification does not eliminate risk and does not assure better performance.

COMMERCIAL REAL ESTATE DEBT PROVIDES A POTENTIAL SOURCE OF INCOME, INTEREST RATE PROTECTION AND MORE

Rodin Income is focused on investing in commercial real estate debt, which is often considered to be a more conservative investment than real estate equity. However, real estate debt has risks that you should consider prior to investing and a full list of the risks can be found in the prospectus. Just as investors seek to maintain a balance of stocks and bonds, the right mix of equity and debt is equally important when investing in commercial real estate. This provides the potential for greater portfolio balance. Rodin Income is not a direct investment in commercial real estate debt, however, through investing in commercial real estate debt, this REIT seeks to provide additional investor benefits including:



GENERATING CURRENT INCOME

Commercial real estate debt may provide predictable monthly distributions to investors supported through mortgage payments.³



PROVIDING INTEREST RATE PROTECTION

Floating coupon rates potentially protect against rising interest rates and inflation.



DELIVERING STRONG RISK-ADJUSTED RETURNS

This asset class typically offers an attractive risk/return profile.



PRESERVING CAPITAL

Because fluctuations in property values typically impact equity investors before debt investors, investments in commercial real estate debt may help preserve capital and provide more stability in distributions paid to investors.



INCREASING PORTFOLIO DIVERSIFICATION

The addition of another asset class may help increase diversification.⁴



LOWERING PORTFOLIO VOLATILITY

Non-correlated investments may help reduce the overall volatility of a diversified portfolio.

An investment in Rodin Income is subject to fees and expenses that do not apply to a direct investment in commercial real estate debt. Rodin Income is also subject to various risks, including a loss of principle and limited liquidity. There is also no guarantee of distributions from the REIT.

"Auguste Rodin's *The Thinker* inspires intellectual pursuit, thought and originality. These themes are woven into the fabric of our firm. For over 70 years, Cantor Fitzgerald has consistently fueled the growth of original ideas, pioneered new markets and provided superior service to investors."

Howard W. Lutnick

Chairman & Chief Executive Officer, Cantor Fitzgerald, L.P.



³ Income to investors refers to distributions potentially made by a REIT. There is no guarantee of distributions. Distributions may be paid from sources other than cash flow from operations, including offering proceeds, which may reduce an investor's overall return.

⁴ Diversification does not eliminate risk and does not ensure better performance.

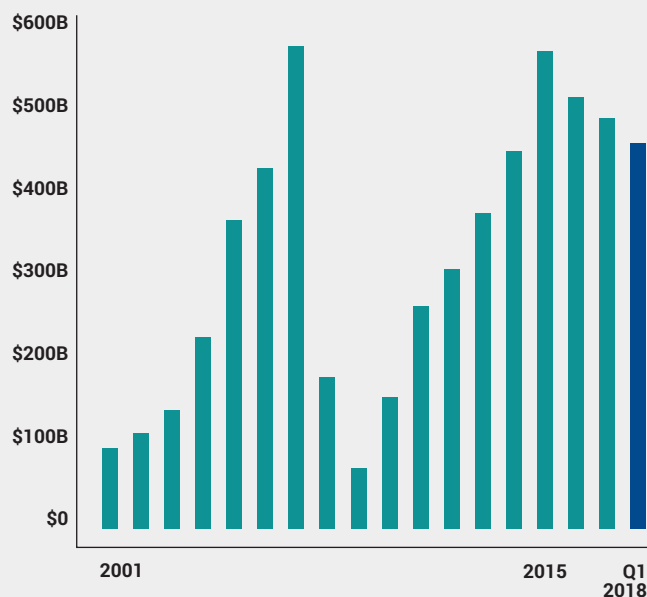
ECONOMIC EXPANSION HAS DRIVEN THE DEMAND FOR COMMERCIAL REAL ESTATE DEBT

The economic vitality of the past few years has yielded a growing commercial real estate market, resulting in increased occupancy rates, rents, new construction and property demand. With favorable economic conditions and sustained real estate activity, we see significant demand for commercial real estate financing, which will allow us to be highly selective in our purchase and originations of debt investments.

THE VOLUME OF COMMERCIAL PROPERTY SALES REMAINS STRONG

Average commercial real estate transaction volume reached more than \$544 billion in 2015 to bring the market back to its pre-financial crisis (2007) heights. While the volume in subsequent years has been slightly more moderate, a substantial amount of capital will still be required to finance these properties.

COMMERCIAL REAL ESTATE TRANSACTION VOLUME



Source: Rosen Consulting 2018. Used with permission. May 2018.

SUCCESS BEGINS WITH A DISCIPLINED INVESTMENT PROCESS

Cantor Fitzgerald employs a rigorous due diligence and underwriting process, including a multi-tiered approval process, designed to mitigate risks and make sound, long-term investment decisions.

1

SOURCING & SCREENING

- › Direct relationships with property owners, investors and brokers
- › Access to corporate real estate decision makers
- › Insight into global real estate and capital markets

2

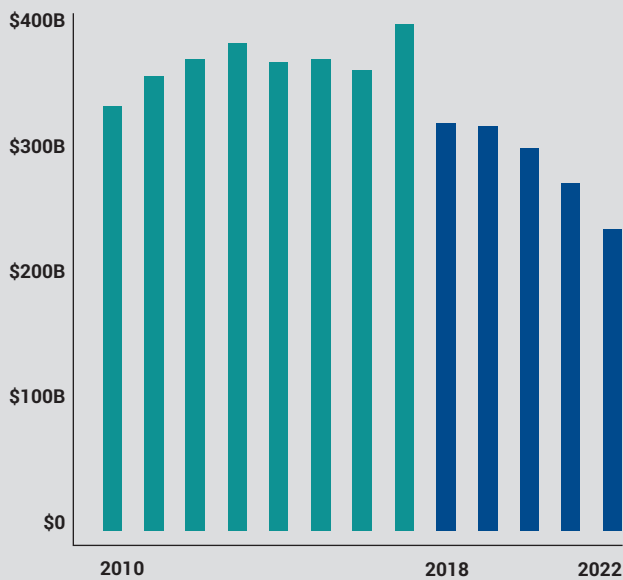
DUE DILIGENCE & UNDERWRITING

- › Focus on real estate fundamentals
- › Deep dive into credit metrics
- › Residual value analysis
- › Disposition/refinancing analysis
- › Conservative underwriting

A MULTITUDE OF COMMERCIAL MORTGAGES ARE MATURING

From 2018 through 2022, more than \$1.4 trillion of outstanding commercial loans are expected to mature and will generate tremendous refinancing activity. This, in turn, provides opportunities for lenders, like Cantor Fitzgerald, to make loans.

COMMERCIAL MORTGAGE MATURITIES

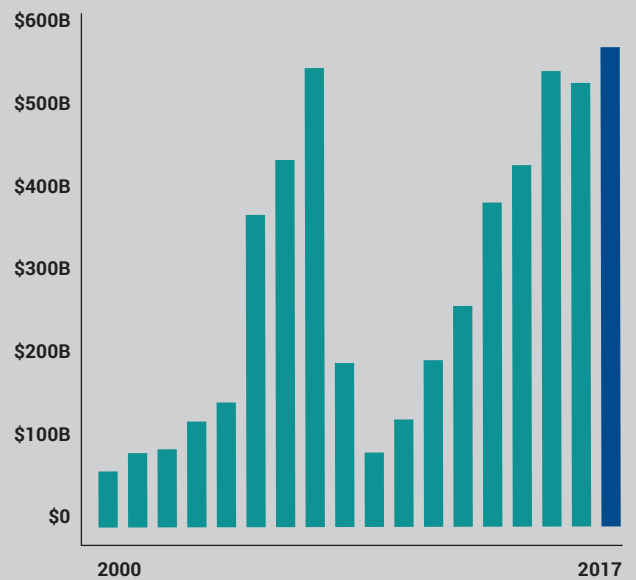


Source: Rosen Consulting 2018. Used with permission. May 2018.

COMMERCIAL REAL ESTATE DEBT ORIGINATION IS GROWING

With strong activity in the real estate market and a wave of upcoming loan maturities, the issuance of new commercial real estate loans continues to rise, totaling \$530 billion in 2017 alone.

COMMERCIAL REAL ESTATE DEBT ORIGINATIONS



Source: Rosen Consulting 2018. Used with permission. May 2018.

3

INVESTMENT COMMITTEE

- › Two-tier approval process
- › Proven investment discipline
- › Risk management and oversight

4

FINANCING

- › Direct access to deal flow
- › Real-time pricing intelligence
- › Deep institutional relationships
- › Proven ability to execute

5

PORTFOLIO MANAGEMENT

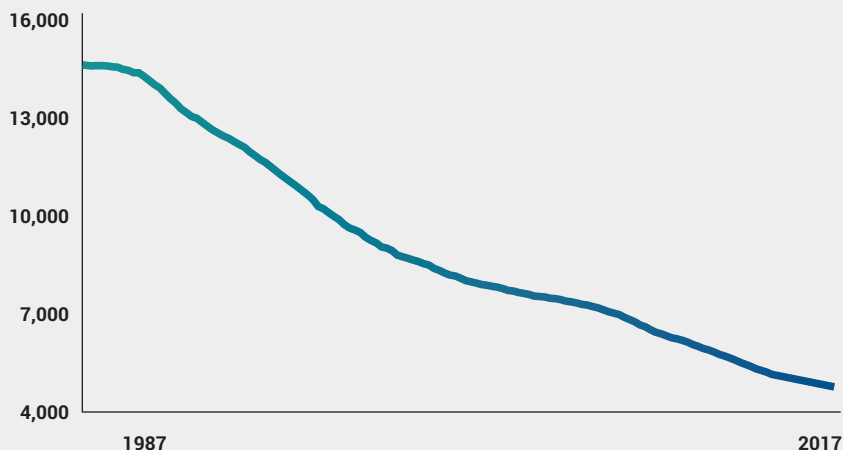
- › Ongoing asset and portfolio monitoring
- › Loan servicing
- › Credit surveillance
- › Ongoing disposition/refinance analysis

DEMAND FOR COMMERCIAL REAL ESTATE DEBT OUTWEIGHS SUPPLY IN THE CAPITAL MARKETPLACE

While the demand for real estate financing is high, traditional lenders cannot meet the need alone. Since 1984, the number of commercial banks has decreased by 66%. And, due to tighter regulations resulting from the financial crisis, banks are curtailed in their ability to provide the level of financing they once delivered.

Specialty lenders, less constrained by regulations, are stepping in to provide the types of capital solutions banks cannot. We believe Rodin Income is well positioned to take advantage of this supply and demand imbalance through Cantor Fitzgerald's affiliated real estate and credit businesses.

NUMBER OF COMMERCIAL BANKS



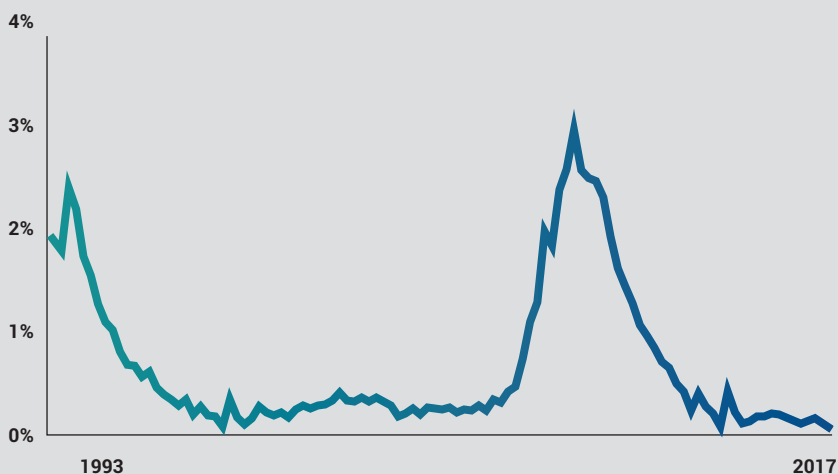
Source: Rosen Consulting 2018. Used with permission. May 2018.

HISTORY CONFIRMS THE CONSERVATIVE NATURE OF COMMERCIAL REAL ESTATE DEBT

Only twice in the past 25 years has the charge-off rate exceeded 2%. "Charge-offs" are the act of writing off a loan or a portion of a loan as uncollectable. The amount of the outstanding balance which is deemed uncollectable is recorded as a loss.

By the fourth quarter of 2017, commercial real estate charge-off rates fell below 1%. This demonstrates the healthy lending conditions present for today's investors.

COMMERCIAL REAL ESTATE CHARGE-OFF RATE



Note: Seasonally adjusted

Source: Rosen Consulting 2018. Used with permission. May 2018.

RODIN INCOME WILL INVEST UP AND DOWN THE “CAPITAL STACK”

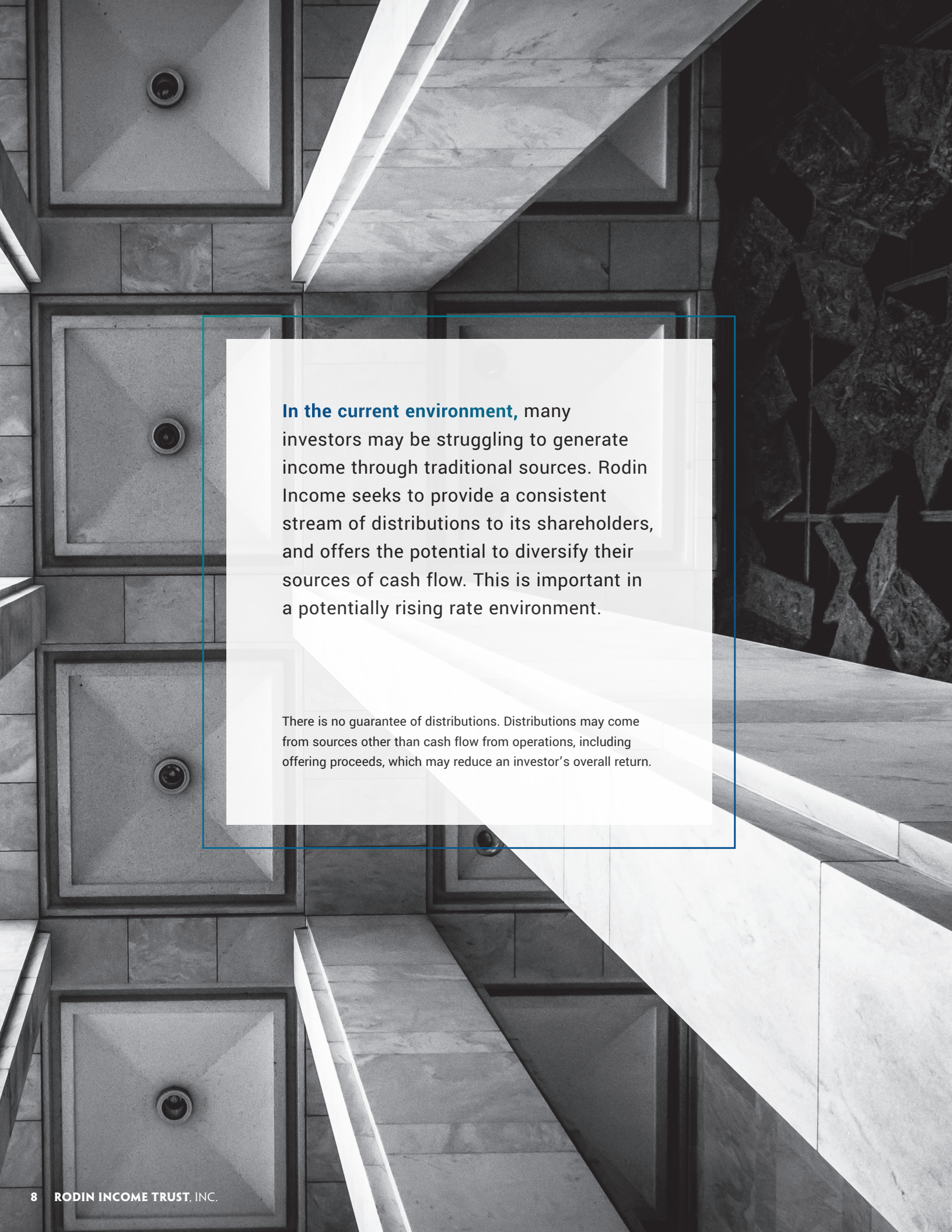
The capital stack represents the capital invested in a property – both debt and equity – and shows the relative risk/return profile. Rodin Income will invest up and down the capital stack, however, we expect the majority of the investments to be senior mortgage debt.

Senior mortgage debt has lower risk, is the first to be repaid, has higher claim priority and provides more downside protection. Commercial real estate equity has higher risk, is the last to be repaid, has lower claim priority, but provides the greatest upside potential.

All three categories of the capital stack carry a potential risk of loss.

Rodin Income’s potential investments include, but are not limited to:

CAPITAL STACK	EQUITY	Representing ownership in a property either through preferred or common equity. Preferred equity has preference of payment over common equity.
	SUBORDINATED DEBT	The junior portion of the mortgage loan which ranks below the primary mortgage loan in order of repayment in the event of a default.
	SENIOR MORTGAGE DEBT	<div>Generally the most conservative type of investment to be held by Rodin Income, excluding cash. Mortgage loans are typically considered the foundation of the capital stack.</div> <div><div>RODIN INCOME WILL BUY:</div><div>INDIVIDUAL MORTGAGE LOANS</div><div>“PARTICIPATION” IN MORTGAGE LOANS OR A PORTION OF A MORTGAGE LOAN</div><div>BONDS SECURED BY MORTGAGE LOANS</div></div> <div><div>RODIN INCOME WILL ALSO:</div><div>SELL SENIOR INTEREST MORTGAGE LOANS TO OUTSIDE INVESTORS</div><div>MORTGAGE LOANS WHICH ARE POOLED INTO STRUCTURED INVESTMENTS such as collateralized loan obligations (CLOs) and commercial mortgaged-backed securities (CMBS).</div></div>



In the current environment, many investors may be struggling to generate income through traditional sources. Rodin Income seeks to provide a consistent stream of distributions to its shareholders, and offers the potential to diversify their sources of cash flow. This is important in a potentially rising rate environment.

There is no guarantee of distributions. Distributions may come from sources other than cash flow from operations, including offering proceeds, which may reduce an investor's overall return.

OFFERING HIGHLIGHTS

OFFERING SIZE	MINIMUM INVESTMENT	SHARE CLASSES
\$1 BILLION	\$2,500	CLASS A CLASS T CLASS I

PRICING Visit rodinincome.com for current NAV, Offering Price and Distribution information.	The Net Asset Value (NAV) is calculated quarterly. The Offering Price is derived from the NAV as follows: Offering Price = NAV + Upfront Selling Commissions + Dealer Manager Fees – Sponsor Support				
		CLASS A	CLASS T ⁵	CLASS I	
	Sales Commissions	6%	3%	0%	
	Dealer Manager Fees	3%	3%	1.5%	
	Sponsor Support	(4%)	(4%)	(1.5%)	
DISTRIBUTION FREQUENCY⁶	Monthly, subject to Board declaration				
DISTRIBUTION REINVESTMENT PLAN (DRP)	Up to \$250 million				
SPONSOR SUPPORT⁷	CLASS A & T SHARES: Sponsor to pay a portion of the underwriting compensation in an amount up to 4% of gross offering proceeds. CLASS I SHARES: Sponsor to pay the dealer manager fees in an amount up to 1.5% of gross offering proceeds.				
SUITABILITY REQUIREMENTS	\$250,000 net worth or \$70,000 net worth and \$70,000 annual gross income. Higher suitability in certain states and Class I shares are only available for purchase by certain types of investors. Please consult the prospectus.				
TAX REPORTING	Form 1099-DIV				
SHARE REPURCHASE PROGRAM⁸	AFTER 1 YEAR	AFTER 2 YEARS	AFTER 3 YEARS	AFTER 4 YEARS	AFTER 5 YEARS
	96% of NAV	97% of NAV	98% of NAV	99% of NAV	100% of NAV
	We will repurchase shares at a price equal to, or at a discount from, NAV per share of the share class being repurchased.				

⁵ Distributions paid with respect to Class T shares will be reduced by the ongoing distribution fee payable with respect to Class T shares.

⁶ There is no guarantee of distributions. Distributions may be paid from sources other than cash flow from operations, including offering proceeds, which may reduce an investor's overall return.

⁷ Sponsor support is subject to reimbursement under certain circumstances.

⁸ Repurchases limited to 5% of weighted average number of Rodin Income Trust's common shares outstanding during prior calendar year; redemptions will be funded solely from the proceeds of our DRP and any other funds set aside by the board of directors; program may be modified, suspended or terminated at any time upon 10 days prior written notice to the stockholders.



WHERE THE WORLD TURNS FOR REAL ESTATE INVESTMENTS

Our sponsor, Cantor Fitzgerald Investors, LLC, is a subsidiary of Cantor Fitzgerald, a leading global financial services group at the forefront of financial and technological innovation.⁹ The firm is a preeminent investment bank with strengths in the capital markets, investment banking, commercial real estate finance, and prime brokerage and serves as one of only 23 primary dealers of U.S. government securities.

Over the past decade, Cantor Fitzgerald has invested approximately \$2 billion in its commercial real estate business infrastructure. Through an alignment with real estate industry leaders Newmark Knight Frank, Cantor Commercial Real Estate (CCRE) and Berkeley Point, the firm has developed an unparalleled expertise as both a financial lender and an owner and operator of real estate.

Real-time access to vast, detailed commercial loan data creates a powerful knowledge base of debt pricing spreads, duration, debt quality, property values, market trends and more – all of which guides the investment decision-making at Cantor Fitzgerald.

COMMERCIAL REAL ESTATE LENDING EXPERTISE



The performance of Cantor Fitzgerald, L.P. is not indicative of the performance of Rodin Income. Rodin Income and Cantor Fitzgerald, L.P. are separate companies. An investor purchasing shares of Rodin Income's public offering is making an investment in Rodin Income Trust, not in Cantor Fitzgerald, L.P. Rodin Income Trust has not been rated by any rating agency.

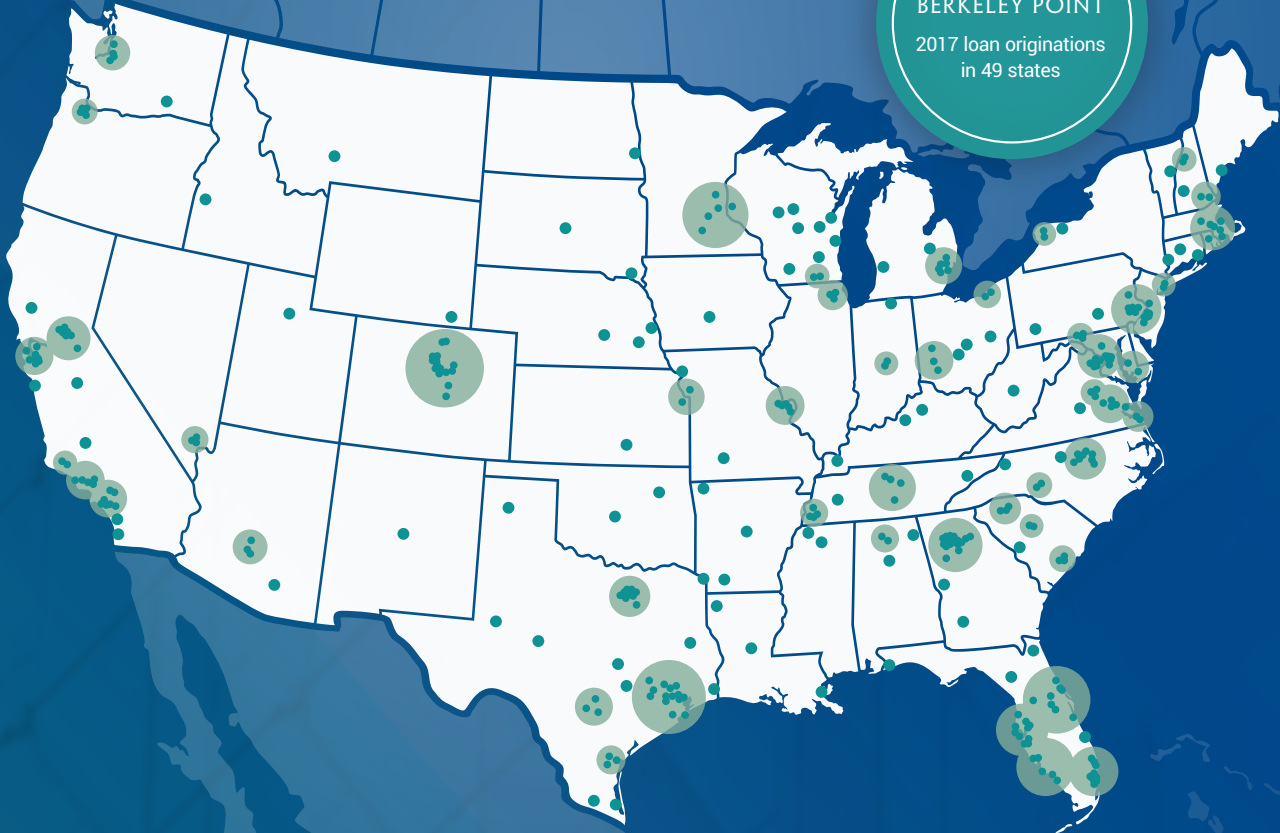
Our affiliation with Cantor Fitzgerald, L.P. and its other affiliates may not lead to investment opportunities for us. In fact, Rodin Income may compete with other Cantor companies for investment opportunities.

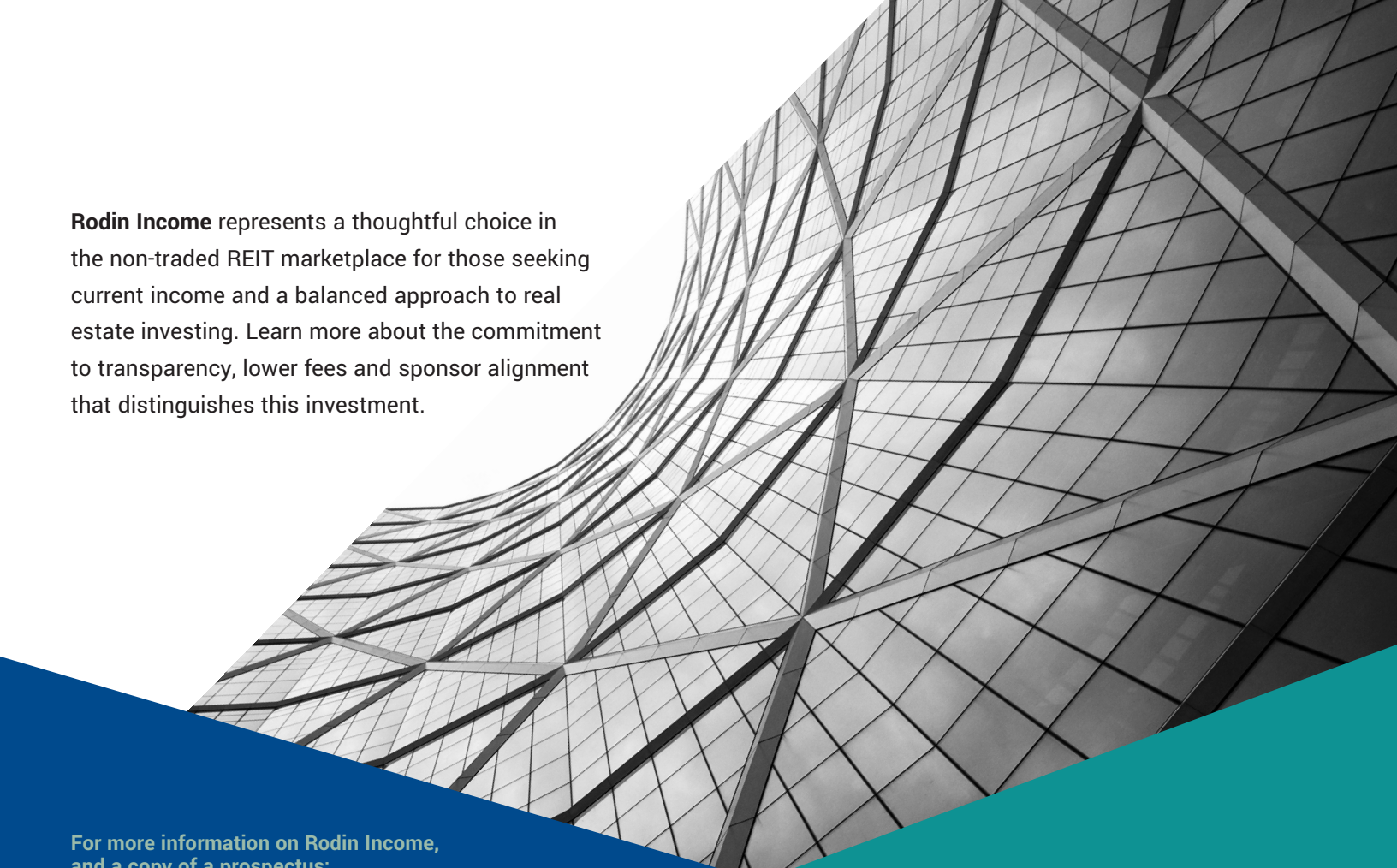
⁹ Cantor Fitzgerald refers to Cantor Fitzgerald, L.P. and all its affiliates and subsidiaries.

RENOWNED REAL ESTATE ORIGINATIONS NATIONWIDE

With its leading real estate lending businesses, CCRE and Berkeley Point, Cantor Fitzgerald has almost unprecedented insight to turn properties into investments.

CCRE &
BERKELEY POINT
2017 loan originations
in 49 states





Rodin Income represents a thoughtful choice in the non-traded REIT marketplace for those seeking current income and a balanced approach to real estate investing. Learn more about the commitment to transparency, lower fees and sponsor alignment that distinguishes this investment.

For more information on Rodin Income,
and a copy of a prospectus:

rodinincome.com

INVESTORS:
CONTACT YOUR
FINANCIAL ADVISOR

**FINANCIAL
PROFESSIONALS:**
CALL (855) 9-CANTOR / (855) 922-6867

RISK FACTORS

1. We have no operating history and very limited assets. This is a “blind pool” offering and we have not identified any specific investments to acquire.
2. After the first quarterly valuation of our assets is undertaken, the purchase and repurchase price for shares of our common stock will be based on our NAV and will not be based on any public trading market. Neither NAV nor the offering price may be an accurate reflection of the fair market value of our assets and liabilities and likely will not represent the amount of net proceeds that would result if we were liquidated or dissolved or the amount you would receive upon the sale of your shares.
3. Our organizational documents do not restrict us from paying distributions from any source and do not restrict the amount of distributions we may pay from any source, including offering proceeds. If we pay distributions from sources other than our cash flows from operations, we will have less funds available for investment, borrowings and sales of assets, the overall return to our stockholders may be reduced and subsequent investors will experience dilution. Our distributions, particularly during the period before we have substantially invested the net proceeds from this offering, may exceed our earnings, which would represent a return of capital for tax purposes.
4. No public market currently exists for our shares, and we have no plans to list our shares on an exchange. Unless and until there is a public market for our shares, you will have difficulty selling your shares. If you are able to sell your shares, you would likely have to sell them at a substantial loss.
5. The amount and timing of distributions we may pay in the future are uncertain. There is no guarantee of any return and you may lose a part or all of your investment in us.
6. We are not required to pursue or effect a liquidity event within a specified time period or at all.
7. We will pay substantial fees to and reimburse expenses of our advisor and its affiliates. These fees increase your risk of loss.
8. All of our executive officers, some of our directors and other key real estate professionals are also officers, directors, managers and key professionals of our advisor, our dealer manager and other entities affiliated with Cantor, which we refer to as the Cantor Companies. As a result, they will face conflicts of interest, including significant conflicts created by our advisor's compensation arrangements with us and other Cantor-advised programs and investors.
9. If we raise substantially less than the maximum offering, we may not be able to invest in a diversified portfolio of commercial real estate debt and other investments secured by properties located within and outside the United States.
10. We depend on our advisor to select our investments and conduct our operations. Our advisor is a newly-formed entity with no operating history. Therefore, there is no assurance our advisor will be successful.
11. Disruptions in the financial markets and stagnant economic conditions could adversely affect our ability to implement our business strategy and generate returns to you.
12. Our investments will be subject to the risks typically associated with real estate.
13. We expect to make foreign investments and will be susceptible to changes in currency exchange rates, adverse political or economic developments, lack of uniform accounting standards and changes in foreign laws.
14. The other risk factors set forth in our prospectus and other filings with the securities and exchange commission.