

Rodin[®] Income Trust – “**Rodin Income**”¹ – is a publicly registered, non-traded real estate investment trust (REIT) that intends to invest in a diversified portfolio of commercial real estate investments secured by properties located both within and outside of the United States. These investments may include mortgage loans, subordinated mortgage and non-mortgage interests as well as direct investments in real estate.



HOWARD LUTNICK
CHAIRMAN AND CHIEF
EXECUTIVE OFFICER

Career Highlights

- More than 30 years leading one of the world’s preeminent financial services firms
- Rebuilt Cantor Fitzgerald following the devastation of September 11, 2001, when the firm lost 658 of its 960 employees
- The Cantor Fitzgerald Relief Fund has provided \$180 million to help 9/11 families
- On its annual Charity Day, Cantor Fitzgerald and BGC Partners, Inc. donate global revenues to approximately 150 charities worldwide: \$137 million has been donated to date

Experience

- Serves as Chairman and Chief Executive Officer of Cantor Fitzgerald, L.P., a diversified firm primarily specializing in financial and real estate services for institutional customers
- Serves as Chief Executive Officer of BGC Partners Inc., a leading global brokerage company servicing the financial and real estate markets
- Sits on several boards, including the National September 11 Memorial & Museum and the Partnership for New York City
- Widely covered in the top-tier financial press as a business leader and philanthropic champion; chosen as Financial Times 2001 “Person of the Year”

Education

- B.A. from Haverford College



STEVEN BISGAY
DIRECTOR, CHIEF FINANCIAL
OFFICER AND TREASURER

Career Highlights

- More than 25 years of experience in the securities and financial services industry
- Chief Financial Officer of Cantor Fitzgerald & Co. since February 2015
- Licensed with FINRA and holds a Series 27 Financial Operations Principal License
- Certified Public Accountant

Experience

- Previously the CFO of Knight Capital Group Holdings from July 2013 to September 2014 and served as KCG, Inc.’s Executive VP and COO from October 2012 to July 2013, and CFO from August 2007 to July 2013
- Prior to these positions, served as Senior Manager at PricewaterhouseCoopers LLP

Education

- M.B.A. from Columbia Business School
- B.S. in Accounting from Binghamton University

Our executive officers are also officers, directors, managers and key professionals of our sponsor and its affiliates and, as a result, they face significant conflict of interest.

¹ We may change our investment objectives, policies and strategy at any time without stockholder consent. There is no assurance that we will be able to invest in our targeted investments. Diversification does not eliminate risk and does not assure better performance.

CANTOR FITZGERALD²

FOUNDED IN 1945

Cantor Fitzgerald is a global financial services firm with significant real estate, capital markets, research and investment expertise.

150 OFFICES WORLDWIDE

Cantor Fitzgerald maintains more than 150 offices in 20 countries.

1 OF 23 PRIMARY DEALERS

Cantor Fitzgerald & Co. is one of only 23 primary dealers of United States government securities.

10,000 EMPLOYEES

Cantor Fitzgerald has more than 10,000 employees worldwide.

INVESTMENT GRADE

Cantor Fitzgerald, L.P. maintains an investment-grade credit rating by Standard & Poor's and Fitch.³

INFORMATION ADVANTAGE

Cantor Fitzgerald and its real estate affiliates transacted more than \$56 billion of real estate-related transactions in 2017.

FOR MORE INFORMATION, PLEASE CONTACT YOUR FINANCIAL PROFESSIONAL.

BROKER-DEALER INQUIRIES

Cantor Fitzgerald & Co.
110 E. 59th St., 6th Floor
New York, NY 10022
Phone: (855) 9-CANTOR

ALL OTHER INQUIRIES

Rodin Income Trust, Inc.
110 E. 59th St., 6th Floor
New York, NY 10022
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rodinincome.com



Cantor Fitzgerald & Co. (Member FINRA / SIPC),
is the dealer manager for Rodin Income Trust, Inc.

² Our sponsor, Cantor Fitzgerald Investors, LLC, is an affiliate of Cantor Fitzgerald, L.P. Cantor Fitzgerald, L.P. is also the ultimate parent of Cantor Fitzgerald & Co. (Member FINRA / SIPC), the dealer manager for Rodin Income Trust, Inc. All references to "Cantor Fitzgerald" refer to Cantor Fitzgerald, L.P., including its subsidiaries and affiliates. The performance of Cantor Fitzgerald, L.P. is not indicative of the performance of Rodin Income Trust, Rodin Income Trust and Cantor Fitzgerald, L.P. are separate companies. An investor purchasing shares in Rodin Income Trust's public offering is making an investment in Rodin Income Trust, not in Cantor Fitzgerald, L.P. Our affiliation with Cantor Fitzgerald L.P. and its affiliates may not lead to investment opportunities for us.

³ Rodin Income Trust has not been rated by any rating agency.

RISK FACTORS

1. We have no operating history and very limited assets. This is a "blind pool" offering and we have not identified any specific investments to acquire.
2. After the first quarterly valuation of our assets is undertaken, the purchase and repurchase price for shares of our common stock will be based on our NAV and will not be based on any public trading market. Neither NAV nor the offering price may be an accurate reflection of the fair market value of our assets and liabilities and likely will not represent the amount of net proceeds that would result if we were liquidated or dissolved

or the amount you would receive upon the sale of your shares.

3. Our organizational documents do not restrict us from paying distributions from any source and do not restrict the amount of distributions we may pay from any source, including offering proceeds. If we pay distributions from sources other than our cash flows from operations, we will have less funds available for investment, borrowings and sales of assets, the overall return to our stockholders may be reduced and subsequent investors will experience dilution. Our distributions, particularly during the period before we have substantially invested the net proceeds from this offering, may exceed our earnings, which would represent a return of capital for tax purposes.
4. No public market currently exists for our shares, and we have no plans to list our shares on an exchange. Unless and until there is a public market for our shares, you will have difficulty selling your shares. If you are able to sell your shares, you would likely have to sell them at a substantial loss.
5. The amount and timing of distributions we may pay in the future are uncertain. There is no guarantee of any return and you may lose a part or all of your investment in us.
6. We are not required to pursue or effect a liquidity event within a specified time period or at all.
7. We will pay substantial fees to and reimburse expenses of our advisor and its affiliates. These fees increase your risk of loss.
8. All of our executive officers, some of our directors and other key real estate professionals

are also officers, directors, managers and key professionals of our advisor, our dealer manager and other entities affiliated with Cantor, which we refer to as the Cantor Companies. As a result, they will face conflicts of interest, including significant conflicts created by our advisor's compensation arrangements with us and other Cantor-advised programs and investors.

9. If we raise substantially less than the maximum offering, we may not be able to invest in a diversified portfolio of commercial real estate debt and other investments secured by properties located within and outside of the United States.
10. We depend on our advisor to select our investments and conduct our operations. Our advisor is a newly-formed entity with no operating history. Therefore, there is no assurance our advisor will be successful.
11. Disruptions in the financial markets and stagnant economic conditions could adversely affect our ability to implement our business strategy and generate returns to you.
12. Our investments will be subject to the risks typically associated with real estate.
13. We expect to make foreign investments and will be susceptible to changes in currency exchange rates, adverse political or economic developments, lack of uniform accounting standards and changes in foreign laws.
14. The other risk factors set forth in our prospectus and other filings with the securities and exchange commission.